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*Attorneys for BMO Harris Bank National Association,
as successor to Marshall & Ilsley Trust*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIM OF BMO HARRIS BANK NATIONAL ASSOCIATION, AS
SUCCESSOR TO MARSHALL & ILSLEY TRUST, FILED AGAINST LEHMAN BROTHERS HOLDINGS,
INC. (CLAIM NUMBER 32522)**

PLEASE TAKE NOTICE that BMO Harris Bank National Association, as successor to Marshall & Ilsley Trust (“*BMO*”), by and through its counsel, Chapman and Cutler LLP, hereby withdraws, WITH PREJUDICE, its Proof of Claim Number **32522**, as amended, filed against Lehman Brothers Holdings Inc. (**Case No. 08-13555**). The claim was originally filed on

September 22, 2009, and amended, restated and superceded by an amended Proof of Claim filed on April 23, 2012.

No other claim of BMO, in any capacity, shall be affected hereby, and BMO reserves the right to amend this withdrawal in the event of any administrative error, including but not limited to inaccurate claim numbers.

Dated: July 17, 2012

Respectfully submitted,

BMO HARRIS BANK NATIONAL ASSOCIATION,
AS SUCCESSOR TO MARSHALL & ILSLEY TRUST

By: /s/ Craig M. Price
One of Its Attorneys

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